



OMX Stockholm 30[®] Index Consultation Follow up Reconstitution and Rebalance Schedule

As part of an ongoing effort to preserve the future replicability, liquidity, and capacity of the OMX Stockholm 30[®] Index (OMXS30[®]) and related indexes, Nasdaq recently published the OMXS30 Consultation [Summary of Responses and Conclusion](#) concluding the re-examination of certain index rules as part of the initial [consultation](#) and the [follow up consultation](#). Although updated reconstitution and rebalance effective dates were proposed in the follow-up consultation, based on the mixed responses received, no action was taken at that time.

We are now proposing an updated Reconstitution & Rebalancing schedule for the OMXS30[®] and its related indexes. The change proposed would also apply to additional indexes in the Nordic region with current schedule for semiannual reconstitution and rebalance effective the first trading day of January and July, to align the indexes regionally as to the schedule.

As with the initial consultation, related indexes are defined as those that utilize the OMXS30[®] as a parent index, including the OMX Stockholm 30 Expiration[™] Index (OMXS30EXP[™]), OMX Stockholm 30 Weekly Expiration[™] Index (OMXS30WEEKEXP[™]), OMX Stockholm 30 CAP[™] Index (OMXS30CAP[™]), OMX Stockholm 30 GI 3.5% Excess Return[™] Index (OMXS30ER[™]), OMX Stockholm 60[™] Index (OMXS60[™]), OMX Stockholm 40 Equal Weighted[™] Index (OMXS40[™]) plus any ESG versions of OMXS30[®] and related indexes, including OMX Stockholm 30 Responsible[™] ESG Index (OMXS30ESG[™]). The additional indexes in the Nordic region with current schedule for semiannual reconstitution and rebalance effective the first trading day of January and July, include OMX Stockholm 30 Next[™] Index (OMXS30NEXT[™]), OMX Iceland 15[™] Index (OMXI15[™]), OMX Baltic Benchmark[™] Index (OMXBBGI[™]), OMX Baltic 10[™] Index (OMXB10[™]) and First North[™] Index (FN25[™]) and any related versions of those indexes.

For consideration and comment:

Reconstitution & Rebalancing schedule

Based on further feedback received from industry participants in the marketplace, and to better align the OMXS30[®] with the indexes in the Nordic region, we are proposing updates to the reconstitution and rebalance effective dates and reference dates in the Reconstitution & Rebalancing schedule for OMXS30[®], its related, and additional indexes.

Questions should be directed to Nasdaq Global Indexes via email at IndexServices@Nasdaq.com



Proposed updated Reconstitution & Rebalancing schedule for OMXS30®:

Reconstitution Frequency	Semiannually
Rebalance Frequency	Semiannually
Reconstitution Reference Dates	Last trading day of April and October, respectively
Reconstitution Announcement Dates	After the close on the sixth trading day prior to the Reconstitution effective date
Reconstitution Effective Dates	At market open on the first trading day in June and December, respectively
Rebalance Reference Dates	Same as the Reconstitution reference dates
Rebalance Announcement Dates	Same as the Reconstitution announcement dates
Rebalance Effective Dates	Same as the Reconstitution effective dates

Please note that while the Reconstitution & Rebalancing schedules for OMXS30-related and additional indexes are intended to reflect similar changes, they may differ from the schedule above due to various factors, including but not limited to differing reconstitution and rebalance frequencies.

Feedback

Please provide comments at this [link](#).

This consultation will remain open for comment until the close of business on **August 29, 2025**. Once a final determination has been made, a summary of the results will be published. Stakeholders will not be identified in the summary.

To submit attachments with this consultation response, please e-mail IndexConsultations@nasdaq.com

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